D2.1 DESIR Kick-Off Meeting Report

DESI

DARIAH ERIC Sustainability Refined

INFRATEC-03-2016-2017 - Individual support to ESFRI and other world-class research infrastructures

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Executive Summary

DESIR, DARIAH-ERIC Sustainability Refined, is a 36 month project (1 January 2017 - 31 December 2019), funded as a Coordination and Support Action (INFRADEV-03-2016-2017) under the European Commission’s Horizon 2020 Research Infrastructure’s Programme. The aim of this report is to document the DESIR Kick-off meeting took place on 24-25 April 2017 at the Centre Marc Bloch, a Franco-German Social Sciences and Humanities Research Centre in Berlin. The Centre Marc Bloch hosts the DARIAH-EU Coordination Office, Berlin.

The aim of the DESIR Kick-off meeting was to enable the members of the DESIR consortium to meet face-to-face for the first time, review the project goals and objectives to ensure a common understanding, and also go through the administrative, legal and financial aspects of the project to ensure the smooth management of the project. Each of the Work Package Leaders (WP1 Management, WP2 Dissemination and Innovation, WP3 Growth, WP4 Technology, WP5 Robustness, WP6 Trust and WP7 Teaching) prepared a presentation of the specific aims, objectives and deliverables of their Work Package, including a presentation of the first results. Furthermore, Work Package leaders were given the opportunity to organise smaller work package meetings and workshops.

The DESIR Kick-off Meeting, was co-located with the DARIAH-EU Annual Event, which took place on 26-27 April at the Max Planck Society's Harnack House also in Berlin. DESIR colleagues were encouraged to participate in the DARIAH-EU Annual Event which took place immediately following the DESIR Kick-off meeting. All 15 consortium partners were represented at the DESIR Kick-off meeting, which was attend by 29 participants from 12 countries.
1. Introduction

DESIR, DARIAH-ERIC Sustainability Refined, is a 36 month project (1 January 2017 - 31 December 2019), funded as a Coordination and Support Action (INFRADEV-03-2016-2017) under the European Commission’s Horizon 2020 Research Infrastructure’s Programme. Coordinated by DARIAH-EU, the DESIR consortium includes 15 partners from 12 countries (Belgium, Czech Republic, Finland, France, Germany, Israel, Poland, Portugal, Serbia, Spain, Switzerland and the UK.). The aim of DESIR is to strengthen the sustainability of DARIAH, Digital Research Infrastructure for the Arts and Humanities, and firmly establish it as a long-term leader and partner within arts and humanities communities.

Following a preparatory teleconference in January 2017, the DESIR Kick-off meeting took place on 24-25 April 2017 at the Centre Marc Bloch, a Franco-German Social Sciences and Humanities Research Centre in Berlin. The Centre Marc Bloch hosts the DARIAH-EU Coordination Office, Berlin. The DESIR Kick-off Meeting, was co-located with the DARIAH-EU Annual Event, which took place on 26-27 April at the Max Planck Society’s Harnack House also in Berlin. All 15 consortium partners were represented at the DESIR Kick-off meeting, which was attend by 29 participants from 12 countries. (A full list of attendees is appended to this report.)

The aim of the DESIR Kick-off meeting was to enable the members of the DESIR consortium to meet face-to-face for the first time, review the project goals and objectives to ensure a common understanding, and also go through the administrative, legal and financial aspects of the project to ensure the smooth management of the project. Each of the Work Package Leaders (WP1 Management, WP2 Dissemination and Innovation, WP3 Growth, WP4 Technology, WP5 Robustness, WP6 Trust and WP7 Teaching) prepared a presentation of the specific aims, objectives and deliverables of their Work Package, including a presentation of the first results.

Furthermore, Work Package leaders were given the opportunity to organise smaller work package meetings and workshops. WP3 Growth and WP4 Technology both gladly accepted this offer. Additionally, the DARIAH-EU National Coordinator Committee, who were meeting on 25 April, proposed a joint workshop to bring together the DARIAH-EU National Coordinators with the future National Coordinators of the countries (Czech Republic, Finland, Israel, Spain, Switzerland and the UK) that will join DARIAH as part of the DESIR (DARIAH-ERIC Sustainability Refined) project. The aim of the joint workshop was to enable the future National DARIAH Coordinators to meet the current National Coordinators and share best practices and experience. The DARIAH Strategic Action Plan was a core focus of
the workshop, and in particular the role of National Coordinators in development and synthesis of the DARIAH National Roadmaps.

Finally, DESIR colleagues were encouraged to participate in the DARIAH-EU Annual Event which took place immediately following the DESIR Kick-off meeting. The event is an opportunity for Working Groups, DARIAH related projects, and the governing bodies in DARIAH to meet, present progress and new ideas, exchange experiences, and discuss future challenges. The focus of the 2017 Annual Event was Sustainability of Research Infrastructures which was a highly relevant topic for the DESIR colleagues. During the DARIAH-EU Annual Event, Jan Brase, leader of WP4 Technology, presented DESIR Presentation in the DARIAH-EU projects and Infrastructures landscape session.
2. Kick-Off Meeting

The aim of the DESIR Kick-off meeting was to enable the members of the DESIR consortium to meet face-to-face for the first time, review the project goals and objectives to ensure a common understanding, and also go through the administrative, legal and financial aspects of the project to ensure the smooth management of the project.

Marco Raciti, DESIR’s Project Manager, based at the DARIAH-EU Coordination at the Centre Marc Bloch, welcomed us to the meeting, and ran us over the programme activities for the following days.

![Image of Marco Raciti presenting the plan of activities for the DESIR Kick-off Meeting]

Figure 1: DESIR Project Manager, Marco Raciti, Presenting the Plan of Activities for the DESIR Kick-off Meeting
Following which Laurent Romary, President of the DARIAH-EU Board of Directors and Mike Mertens, CEO of DARIAH-EU, warmly welcomed all participants to the meeting. The importance of the DESIR project for the future sustainability of DARIAH was emphasised. Each of the Work Package Leaders (WP1 Management, WP2 Dissemination and Innovation, WP3 Growth, WP4 Technology, WP5 Robustness, WP6 Trust and WP7 Teaching) prepared a presentation of the specific aims, objectives and deliverables of their Work Package, including a presentation of the first results.

2.1. WP1: Project Management

Following on from his welcome to the DESIR Kick-off meeting, Marco Raciti, the DESIR Project Manager, opened the series of presentations from Work Package leaders, with the WP1: Project Management. Firstly, he outlined the overall objectives of WP1: namely a) to ensure that the project is performed according to the agreed timeframe and the projected budget in accordance with the Grant Agreement, b) to manage project administration and reports to the European Commission (EC), c) to maintain efficient communication between the EC, consortium members, DARIAH partners and keep all partners well informed about developments in order to make progress and d) to give centralised support to the consortium. Marco went on to explain that the project management and the scientific coordination of DESIR would be ensured by two partners: DARIAH and the State and University Library Göttingen.

In order to fulfil these objectives, the project management activities would be divided into a number of tasks: i) establishment of a communications infrastructure and General Assembly for DESIR. Marco noted that here he was referring to the DESIR Basecamp instance that had been set-up for the project, plus the use of DARIAH’s Zoom web-conferencing system for DESIR meetings, ii) project administration and financial management, which involves organising the overall legal, contractual and administrative management of the contract with the EC, the maintenance of the Consortium Agreement, the financial administration, allocation of resources overall controlling of the budget, iii) management of the DESIR consortium which includes 15 partners from 12 countries and iv) project management which includes the operational steering of the project, project controlling; ensuring the execution of tasks, reports, results, deliverables and milestones, internal communication including the organization of workshops or meetings for review of the progress and the coordination of the different work packages.
Regarding next steps, Marco highlighted the first DESIR deliverables for the first six months: which are:

- D2.1 Report on the DESIR Kick-off event
- D2.2 Prepare a DESIR dissemination strategy report and monitor compliance
- D3.1 Develop a country specific strategy and outline for each accession process
- D5.1 Workshop with research infrastructures
- D6.1 Prepare an outline of the experimental survey design.

Regarding the detailed the administrative, legal and financial aspects of the project framework, including ‘Do’s and don’ts’, Marco noted that there would be a separate section of the meeting dedicated to this a little later in the day.
2.2. WP2: Dissemination and Innovation

On behalf of Work Package 2: Dissemination and Innovation, Work Package Leader, Sally Chambers from Ghent University, presented an outline of the WP2 tasks and the achievements to date. Alongside Ghent University, the WP2 team consists of the State and University Library Göttingen, DARIAH-ERIC, University of Warsaw and the Belgrade Center of Digital Humanities. The overall object of WP2 is to communicate DARIAH services and tools in Europe and globally, which will be undertaken by organising a series of high-profile workshops in Europe, the United States and Australia. The DESIR Kick-Off meeting, is the first of these high-profile events.

An important deliverable for this work package, is D2.2 DESIR Dissemination Strategy. This report will guide the dissemination and communication activities of the project. Jakob Epler, DARIAH-EU’s Communication Officer, has already pointed out to WP2 that the Humanities at Scale (HaS) Dissemination Report about be used for inspiration. The objective report, which was already in preparation, focuses on external communication, in particular: a) making DESIR achievements visible and accessible, b) raising awareness of DARIAH (e.g. locally, in Europe and internationally), as well as c) addressing the various stakeholder groups (e.g. Arts and Humanities researchers, DARIAH Members and future members not forgetting DESIR partners) with specifically tailored key messages. The DESIR Dissemination Strategy will also outline the communication tools plus the dissemination activities that will be undertaken during the project. It was agreed to primarily make use of existing DARIAH-EU communication channels, such as the website and the newsletter. However, depending on the capacity of the WP2 team, specific tools, such as a DESIR twitter account or hash tag could be developed. The importance of ‘analogue’ communication tools, e.g. printed leaflets, was also emphasised.

The key effort of the work package will be focussed on the organisation of three high-profile international workshops in the United States (Stanford University and the Library of Congress), as well as Australia (Australian National Data Service). The Ghent Centre for Digital Humanities (GhentCDH) team, who is leading the work package, has tasked one member of staff to coordinate one of these workshops. Joke Daems, GhentCDH’s Post-Doctoral Researcher in Digital Text Analysis for Stanford University. Piraye Hacigüzeller, Post-Doctoral Researcher in Geo-Humanities, will coordinate the Australian workshop.
Finally, WP Leader Sally Chambers, will coordinate the workshop at the Library of Congress. Prior to the Kick-off Meeting, with thanks to Jan Brase who had been in contact with the International Partners at proposal stage, teleconferences had been organised with each of the international workshop hosting institutions. The project team presented an outline plan for the workshops, including an indicative timing: Library of Congress (June / July 2018), Stanford University (September / October 2018) and Australian National Data Service (March 2019).

The final deliverable for WP2 is the organisation of the DESIR Final Event which will take place in Paris in the last months of the project. During the meeting, it was agreed that Mara Manailescu from DESIR project partner, Universidad Nacional de Educación a Distancia (UNED) would contribute her considerable communications expertise to WP2.
2.3. WP3: Growth

Jakub Szprot, WP Leader from the University of Warsaw, presented WP3: Growth to the group. The main goal of WP3 is to enlarge the DARIAH Membership to include the Czech Republic, Finland, Israel, Spain and the UK. The key partners in their work package are the institutions that have been appointed as ‘DARIAH Accession Coordinators’. This includes, the Library of the Czech Academy of Sciences, the University of Helsinki, the University of Haifa, National Distance Education University, Spain, the Swiss Institute of Bioinformatics, the University of Glasgow and King’s College London. Furthermore, the University of Warsaw (WP Leader), DARIAH, the University of Göttingen and Ghent University, also bring their expertise to the Work Package.

The core objectives of WP3 are to: a) organise an opening workshop to introduce DARIAH to the accession country coordinators, b) analyse related research infrastructures in accession countries in order to develop country-specific strategies and action plans, c) coordinate and monitor the DARIAH enlargement activities in accession candidate countries and d) support domestic public relations and marketing activities and events, as well as stakeholder dialogues.

Following the organisation of the workshop at the DESIR Kick-off Event the next key deliverable is for each of the Accession Countries to prepare Digital Humanities Research Infrastructure Access Strategies and Actions Plans which will be monitored throughout the project. Furthermore Jakub Szprot reported on the progress made in WP3 so far, including: virtual meetings, a face-to-face meeting as part of the DESIR Kickoff event, an overview of the situation of the accession countries as well as initial work on the first deliverable. Finally, the Accession Countries would also participate in a joint workshop together with the DARIAH-EU National Coordinator Committee (NCC). The aim of the joint workshop was to enable the future National DARIAH Coordinators to meet the current National Coordinators and share best practices and experience (see Section 3 of this report).

2.4. WP4: Technology

The Work Package 4 Technology team from the State and University Library Göttingen; Jan Brase, Stefan Buddenbohm and Carsten Thiel introduced themselves and presented their workpackage to the group. Starting with the overall objectives of WP4: a) to ensure
DARIAH’s long-term sustainability by technologically enhancing DARIAH’s research infrastructure and services, b) to develop DARIAH’s profile in four new and innovative technology areas: i) entity-based search, ii) scholarly content management, iii) text analytic services and iv) visualisation plus c) the coordination of the overall technological contribution for the DESIR project.

An initial task of the work package, which would be facilitated by the WP4 Meeting which would be held as part of the Kick-off meeting on Wednesday 25 April, would be to gather an overview on the possible contributions and experience in the four technology areas highlighted above in order to develop an architectural overview for DARIAH as well as an inventory of compatible systems operated by partners.

Following which, Stefan Buddenbohn outlined the framework of technological tasks throughout the project, including a) a gap analysis, based on an examination of the current DARIAH infrastructure, b) the development of conceptual models, c) a code sprint, followed by d) a validation phase to explore how DARIAH’s infrastructure could be extended with new services in the priority areas identified. All of these would lead to the final technological report at the end of the project.

2.5. WP5: Robustness

Work Package 5, which is led by DARIAH, together with the State and University Library, Göttingen, was presented by DESIR’s Project Manager, Marco Raciti. The key objective of this work package is to develop sustainability, not only by broadening the geographical and diversified community reach of DARIAH, but also by augmenting its organizational structure. This overall objective, can be sub-divided into a number of sub-objectives: i) to develop a detailed outline for the future expanded structure and governance of DARIAH, ii) to develop a business plan and marketing strategies for the future sustainability of DARIAH, iii) to determine which DARIAH services should be centrally provided or distributed, iv) to initiate an integrated, centralised DARIAH helpdesk and to v) investigate optimal personnel skill-set for the DARIAH-EU Coordination Office.

As part of his presentation, Marco Raciti outlined the activities that would be undertaken to achieve these objectives. In addition to organising this Kick-off event, WP2 will a) organise at least one Research Infrastructures Workshop. Already, Marco reported that ideas for two workshops were being explored. The first workshop, which would be co-organised with
CESSDA and CLARIAH and focus on sustaining software and services, is anticipated to be organised in Autumn 2017. The second possible workshop, tentatively anticipated for 2018, would bring together relevant other Research Infrastructures and ERICs. This workshop could possibly be held in conjunction with one of the ERIC Network meetings that are organised periodically.

WP5 will develop a Business plan and Marketing Strategy, with a view to determine which functions and services will be best provided centrally and which should be distributed to DARIAH member countries. Additionally, WP will also undertake four case studies of organisations which experience similar challenges to DARIAH in terms of governance, structure and funding. DARIAH CEO Mike Mertens confirmed that the ESFRI Research Infrastructure and ERIC, BBMRI (Biobanking and Bio-molecular Resources Research Infrastructure); the European Association of Research Libraries (LIBER), Europeana and the British Broadcasting Cooperation (BBC) had been the organisations selected for the WP5 Case Studies. The final task, led by the State and University Library, Göttingen, will be to develop a centralised help desk for DARIAH. This will draw on the experience developed within DARIAH-DE.

2.6. WP6: Trust

Inês Queiroz from the Faculty of Social Sciences and Humanities from the New University of Lisbon, presented DESIR’s Work Package 6 on Trust. The overall aim of WP6 is to address the sustainable development of DARIAH through the key questions of credibility and trust in DARIAH’s activities. The State and University Library, Göttingen along with DARIAH will participate in this work package. The overall work of WP6 focuses on three main objectives: a) measuring trust in cross-disciplinary DARIAH communities and new core groups; b) develop strategies to increase confidence in DARIAH’s services and infrastructure and enlarging DARIAH by engaging new cross-disciplinary communities.

Inês Queiroz outlined the three cross-disciplinary communities that would be studied: i) early career researchers (MA and PhD students), ii) academics with cross-disciplinary backgrounds and research interests and iii) academics without permanent institutional affiliations. Using an experimental surveying methodology, WP5 will measure the trust of the three cross-disciplinary communities in i) the DARIAH network (organisations), ii) the DARIAH membership base (individuals) as well as iii) infrastructure and services (offer) in order to identify needs for action and further to enhance and enlarge the DARIAH portfolio.
The survey analysis will form the basis for a report about trust, gender and diversity and the role of Open Science and Open Access in DARIAH will be compiled. The report will include recommendations and strategies as how DARIAH can increase trust and trustworthiness. Regarding the timing of the WP6 activities, Inês Queiroz presented the important dates. The initial test phase of the survey was already underway and would be finalised following the DESIR Kick-Off Meeting. This would be followed by data collection between May and November 2017, with the data analysis preparation phase starting in October 2017. From December 2017 onwards, the data analysis would begin, which will form the basis for the development of recommendations and strategies on how to increase trust and trustworthiness as well as the identification and targeting of new cross-disciplinary communities. The results of which will be delivered in January 2019.

2.7. WP7: Teaching

Work Package Leader, Toma Tasovac from the Belgrade Center for Digital Humanities outlined the final work package of DESIR, WP7: Teaching. The overall objectives of WP7 are to: a) maintain and expand services of the DARIAH Virtual Competency Centre Research and Education Liaison (VCC2) and all other relevant teaching activities, b) assess future scholar’s skills in using the DARIAH research infrastructure, tools and services and c) conduct RI research method training measures, including workshops and a DARIAH summer school.

Toma Tasovac highlighted the context in which the work of WP7 would be situated, namely VCC2, the ErasmusPlus funded #dariahTeach programme, as well as teaching and training activities in the context of DARIAH-affiliated projects PARTHENOS and Humanities at Scale (HaS). He particularly emphasised the role of the sustainability of teaching activities within the the DARIAH Strategic Action Plan, for example: a) implementing a systematic approach to capturing DARIAH events (workshops, summer schools etc.) for future reuse through the DARIAH training channels by new audiences, b) consolidating a suite of training materials developed through the various DARIAH projects and initiatives and promote them to users within the DARIAH ecosystems and more broadly.

WP7 activities would lead to a number of deliverables, including i) a report about the Skills Base across existing and new DARIAH communities, ii) training materials for a variety of DARIAH Tools and Services, which would be assessed and revised during the DESIR project, as well as the development of new materials, iii) training measures, including
workshops in DARIAH Accession Countries and a DARIAH Summer School plus iv) an Advocacy Report including DARIAH training modules into structured PhD courses and university curricula.

2.8. Administrative, legal and financial aspects of the project

Following the presentations from each of the Work Package Leaders, Marco Raciti had organised a special session dedicated to administrative, legal and aspects of the project. During this session he shared with us a number of presentations prepared by the European Commission to help project coordinators and beneficiaries know about common pitfalls that could easily avoided. For example, in a presentation from the DG Research and Innovation entitled “Managing your project: do’s and don’ts”, tips and tricks to avoid common errors and make life easier for both the European Commission and project staff. For example, establishing systems from the start, such as time recording. Another useful presentation that Marco shared with us was “Financial issues in the Model Grant Agreement”, also provided by the European Commission. Using lessons learned from the 7th Framework Programme, the aim of this presentation was to help project coordinators and staff to work towards “error free financial statements”.

The final presentation that Marco had prepared, based on relevant documents from the European Commission was related to “Horizon 2020 Guidelines for Communicating your Project”. This presentation was particularly useful for WP2 colleagues who are responsible for communication activities related to the project. For example, the European Commissions report “Communicating EU Research and Innovation: Guidance for Project Participants” was particularly useful to be aware of. Marco stress the obligation of Horizon 2020 projects to “explicitly acknowledge that their action received funding from the EU” and the importance that this acknowledgement are “sufficiently prominent” where two important messages for DESIR project partners to take home.

There was the opportunity for project partners to ask questions about issues that they were uncertain about.

2.9. Wrap-up and next steps

In the final session of the DESIR Kick-off meeting Marco Raciti summarized the important issues that DESIR partners needed to be aware of, plus the next steps.
It was agreed that the next meeting of the DESIR Steering Group (consisting of the DESIR Work Package leaders plus other experts as necessary) was proposed for November 2017. Steering Committee meetings would usually take place via Zoom. Marco agreed to investigate the possibility of setting up a specific Zoom account for the DESIR project, so that work packages could also use it for their individual meetings. The date of the next plenary meeting will be discussed after the kick-off meeting. He proposed to open an amendment session to include a new partner. The participants agreed.

Other discussion points included paying attention to the interconnection between work packages. Marco also agreed to create an updated version of the DESIR Gantt Chart which he would upload to Basecamp. On that note, Marco ended the Kick-off meeting, thanking all participants for their active participation and looking forward to seeing them during the next few days as part of the DARIAH-EU Annual Event.
3. Joint National Coordinator Committee and DESIR WP3 Workshop

In addition to the WP3: Growth workshop on the morning of 24 April, the DARIAH-EU National Coordinator Committee (NCC), who were meeting on 25 April, proposed a joint workshop to bring together the DARIAH-EU National Coordinators with the future National Coordinators of the countries (Czech Republic, Finland, Israel, Spain, Switzerland and the UK) that will join DARIAH as part of the DESIR (DARIAH-ERIC Sustainability Refined) project. The aim of the joint workshop was to enable the future National DARIAH Coordinators to meet the current National Coordinators and share best practices and experience. The DARIAH Strategic Action Plan was a core focus of the workshop, and in particular the role of National Coordinators in development and synthesis of the DARIAH National Roadmaps.

Following a round of introductions, the workshop was kicked-off by Jennifer Edmond from the DARIAH-EU Board of Directors, who introduced the DARIAH Strategic Action Plan including its 6 core objectives and related actions to the group. After which, Sally Chambers, NCC Vice-Chair, focused on the specific actions that the National Coordinators are responsible for, in particular the development of DARIAH National Roadmaps, which are to be synthesised and presented to the DARIAH-EU General Assembly in November 2017.

As the development of National DARIAH Roadmaps is at various stages in different member countries and the DARIAH-Accession Countries are required to create a country-specific strategy outlining their roadmap for joining DARIAH as part of the DESIR project, a short questionnaire to facilitate the preparation of a roadmap was circulated prior to the meeting.

The questionnaire stimulated a fruitful discussion. Each country was asked to provide a written response to the questionnaire following the meeting. It is intended that the responses to the questionnaires will inform the development of the template for delivery of the synthesised roadmaps to the DARIAH-EU General Assembly in November 2017. Furthermore, countries who have already prepared their DARIAH National Roadmaps, agreed to share them with the DESIR candidate countries, to help in the preparation of their own roadmaps.

It was agreed that written responses to the questionnaire would be provided before the summer, following which, a first draft of the synthesised questionnaire would be created by September. The responses to the questionnaires will also provide the Board of Directors with further information from countries regarding the renewal of their membership of
DARIAH beyond the initial five-year period since the foundation of the DARIAH ERIC in August 2014.
4. DESIR at the DARIAH-EU Annual Event

DESIR colleagues were encouraged to participate in the DARIAH-EU Annual Event which took place immediately following the DESIR Kick-off meeting.

The event is an opportunity for Working Groups, DARIAH related projects, and the governing bodies in DARIAH to meet, present progress and new ideas, exchange experiences, and discuss future challenges. The focus of the 2017 Annual Event was Sustainability of Research Infrastructures which was a highly relevant topic for the DESIR colleagues.

During the DARIAH-EU Annual Event, Jan Brase, leader of WP4 Technology, presented DESIR Presentation in the DARIAH-EU projects and Infrastructures landscape session.

Figure 2: Jan Brase presenting DESIR at the DARIAH-EU Annual Event, Berlin, April 2017
5. Annexes

5.1. Kickoff Meeting Agenda

5.2. Work Package Presentation Slides

5.3. Signed list of participants
DESIR kick-off meeting

Monday April 24  all meetings will take place at Tillion room (7th floor)

10-12  WP3 meeting

12  Registration and lunch

13-13.30  Introductions
  • Directors’ welcome
  • Project overview, goals and objective
  • Presentation of the partners

13.30-15.30  Presentation of the project/first results
  • WP1 Management
  • WP2 Dissemination and Innovation
  • WP3 Growth
  • WP4 Technology
  • WP5 Robustness
  • WP6 Trust
  • WP7 Teaching

15.30-16  Coffee break

16-17  Administrative, legal and financial aspects of the project framework.
  • Do and don’t
  • Legal and financial framework

17-17.30  Wrap up session and planning next steps
Work Package 1 - Management

DESIR kick-off meeting

Berlin, 24.04.2017
KICK-OFF AGENDA – WEEK PLAN

DESIR kick-off week-plan

**Monday April 24**

10-12       WP3 meeting
Saal
13-17.30  Kick-off meeting

**Tuesday April 25**

9-12.30    NCC/DESIR Joint workshop
Georg-Simmel Saal
9-12         WP4 meeting
Saal

**Wednesday April 26**

14.45-16 Panel – DARIAH-EU projects and Infrastructures landscape, DESIR
   presentation
Harnack House of the MPI
KICK-OFF AGENDA – WEEK PLAN

DESIR kick-off meeting

Monday April 24  all meetings will take place at Tillion room (7th floor)

10-12       WP3 meeting
12          Registration and lunch

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Directors’ welcome
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Presentation of the partners

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WP1 Management
WP2 Dissemination and Innovation
WP3 Growth
WP4 Technology
WP5 Robustness
WP6 Trust
WP7 Teaching

15.30-16    Coffee break

16-17       Administrative, legal and financial aspects of the project framework.
Do’s and don’ts
Legal and financial framework

17-17.30    Wrap up session and planning next steps

30-06-2017
WP1 - OBJECTIVES

- Ensure that the project is performed according to the agreed timeframe and the projected budget in accordance with the Grant Agreement;

- Manage project administration and reports to the European Commission;

- Maintain efficient communication between the EC, consortium members, DARIAH partners. Keep all partners well informed about developments in order to make progress;

- Give centralized support to the consortium.
WP1 – PARTNERS AND PMS

- The Work Package runs until the end of the project, M36

- Partners involved: DARIAH as lead beneficiary (20 PMs)
  UGOE (16 PMs)

- Both partners will ensure project management and scientific coordination
WP1 – TASKS

Task 1.1 Communications Infrastructure and General Assembly

Establishment of a General Assembly and communications, flows and processes for the project.

Task 1.2 Project Administration and Financial Management

Organize the overall legal, contractual and administrative management of the contract with the EC, the maintenance of the Consortium Agreement, the financial administration, including obtaining certificates on the financial statements or on the methodology, the allocation of resources to the participating organizations and to activities, the controlling of the overall budget.
WP1 – TASKS

Task 1.3 Consortium Management

The DESIR consortium includes 15 partners from 13 countries. Part of this task is to monitor and ensure compliance with the project work plan.

Task 1.4 Project Management

1) Operational project steering

2) Project controlling (execution of tasks, reports, results, deliverables and milestones)

3) Internal communication: organization of workshops or meetings for review of the progress. Reporting and external communication

4) Coordination of the different work packages.
WP1 – DELIVERABLES AND MILESTONES

- D1.1 Quality Assurance Plan
  submitted at M3

- D1.2 Data Management Plan
  expected at M6

- MS1- Project Start, Infrastructure and General Assembly established
  due date: M3
WP1 – NEXT STEPS

 ✤ Complete the Consortium Agreement (all signatures have been collected)

 ✤ Start an amendment to add a new partner to the Consortium

 ✤ Set up regular project and budget reviews

 ✤ Start planning next plenary meetings

 ✤ Set-up projects’ boards

30-06-2017
WP1 – PROJECT BOARDS AS SET UP IN THE CA

**General Assembly**

- Ultimate decision-making body

Consists of: one representative of each Party

Shall meet at least once a year

**Steering Committee**

- shall monitor the effective and efficient implementation of the Project, shall prepare the meetings, propose decisions and prepare the agenda of the General Assembly

Consists of: Coordinator and the Work Package Leaders
NEXT DEADLINES

- D2.1 Report on the DESIR Kick-off event, expected M3.

- D2.2 Prepare a DESIR dissemination strategy report and monitor compliance, expected M3.

- D3.1 Develop a country specific strategy and outline for each accession process, expected M6.

- D5.1 Workshop with research infrastructures, expected M6 (probably delayed).

- D6.1 Prepare for the DESIR kick-off event, ready to be published.
Thank you for your attention!

Any questions?
DESIR WP 2 - Dissemination and Innovation

DESIR kick-off meeting - Berlin, 24.04.2017

DESIR has received funding from the EU Horizon 2020 Research and Innovation Programme under Grant Agreement No. 731081
WP2 – DISSEMINATION & INNOVATION

Partners
- Ghent University (WP Leader), DARIAH, State & University Library Göttingen, University of Warsaw and the Belgrade Center for Digital Humanities

Objectives
- Organise DESIR Kick-Off Event in Berlin – Today!
- DARIAH Dissemination Activities in Europe
  - D2.2 DESIR Dissemination Strategy Report and Monitoring
- DARIAH Dissemination Activities Internationally
  - D2.3 Three international Workshops (Stanford, Library of Congress, Australian National Data Service)
- Organise DESIR Final Event in Paris

Duration
- M1 – M36
Use Humanities at Scale (HaS) Dissemination Report for Inspiration

Objectives (focus on external communication)
- Making DESIR achievements visible and accessible
- Raising awareness of DARIAH (e.g. locally, Europe, Internationally)
- Addressing Stakeholder Groups specifically with key messages (e.g. DESIR partners, DARIAH Members and future members, Arts and Humanities Researchers)
Communication Tools
- DARIAH-EU website (no separate project website?)
- DESIR web pages on partner websites
- DESIR web pages on DARIAH Member websites
- Project Powerpoint (regularly updated)
- Twitter (separate DESIR twitter account?)
- Newsletter (use the DARIAH-EU Newsletter)
- DARIAH Collection in HAL (for publishing project deliverables)
- Calenda.org (for project events)
- DARIAH You Tube channel (for a DESIR video?)
Dissemination Activities

- Set up DESIR page on (new) DARIAH-EU website (no separate project website?)
- Set up DESIR web pages on partner websites (initial results)
- Set up DESIR web pages on DARIAH Member websites
- Set up DESIR Twitter account (separate DESIR twitter account?)
- DESIR general PowerPoint (regularly updated, in Basecamp)
- Create a DESIR video in DARIAH YouTube channel (Nice to have?)
- Regular articles in DARIAH-EU Newsletter (no DESIR Newsletter?)
- Publish project deliverables in DARIAH Collection in HAL
- Use Calenda.org for announcing DESIR events
- Present DESIR at conferences, workshops etc.
- Write academic publications about DESIR
DESER ON PARTNER WEBSITES

Some examples

DESER - Project details (DARIAH ERIC Sustainability Refined)

DESER aims to enhance the usage of digital research infrastructure within the humanities research community by improving the availability, accessibility and usability of the digital research infrastructure.

To this end measures in six areas have been undertaken:

1. Improve the dissemination of DARIAH services.
2. Promote the regional growth of the DARIAH network.
3. Technology activity, in particular by the development of new services.
4. Robustness in the sense of sustainability.
5. A stronger emphasis on the interdisciplinarity of research in the humanities.

Facts
Status: Active
Project duration: 2017-01-

DESER (DARIAH-ERIC Sustainability Refined)

The DESER (DARIAH-ERIC Sustainability Refined) project sets out to strengthen the sustainability of DARIAH (Digital Research Infrastructure for the Arts and Humanities) and firmly establish it as a long-term leader and partner within arts and humanities communities. By DESER's definition, sustainability is an evolving 6-dimensional process, divided into the following challenges:

→ Dissemination: DESER will organise a series dissemination events, including workshops in the US and Australia, to promote DARIAH tools and services and initiation collaborations.
→ Growth: DESER sets out to prepare the ground for establishing DARIAH membership in six new countries: the UK, Finland, Spain, Switzerland, Czech Republic and Israel.
→ Technology: DESER will widen the DARIAH research infrastructure in three areas, vital for DARIAH's long-term sustainability: entity-based search, scholarly content management, visualization and text analytic services.
Facing Europe’s Digital Challenges: DARIAH Invests into a Sustainbaile Infrastructure for Future Research

DARIAH’s DESIR project will kick off next year.

08 December 2016
DESIR DISSEMINATION STRATEGY

Monitoring Dissemination Activities

- WP Leaders responsible for sharing regular updates with the Project Management Team (via Basecamp)
- Update on Dissemination Activities given at each PMT meeting – ‘informal checkpoint’
- Formal Update of Dissemination Plan every 12 months
<table>
<thead>
<tr>
<th>Location</th>
<th>DESIR Coordinator</th>
<th>Local Coordinator</th>
<th>Focus</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Library of Congress DC, USA</td>
<td>Sally Chambers</td>
<td>Kate Zwaard</td>
<td>Digital heritage &amp; culture</td>
<td>June/July, 2018</td>
</tr>
<tr>
<td>Stanford University CA, USA</td>
<td>Joke Daems</td>
<td>Glen Worthey &amp; Stuart Snydman</td>
<td>Text analysis</td>
<td>Sep/Oct 2018</td>
</tr>
<tr>
<td>Australian National Data Service</td>
<td>Piraye Hacigüzeller</td>
<td>Karen Visser &amp; Adrian Burton</td>
<td>Geo-humanities</td>
<td>March 2019</td>
</tr>
</tbody>
</table>

*Where possible: videoing of sessions & making materials available after workshops for people unable to attend*
Workshop Focus: Digital heritage and culture with a special emphasis on training:

- Use of digital library collections for digital humanities research: US ‘Collections as data’ initiative / DARIAH Collection Registry – link with the Data Reuse Charter & DARIAH Libraries Working Group

- Possible speakers: Google books, Internet archives, Digital Public Library of America, International Image Interoperability Framework (IIIF), Haithi Trust

- Hackathon / -> ‘Software Carpentry’ style event, encouraging librarians and researchers to “thinking like a coder”
Day 1-2 (Large audience: up to 500 (!) people)
- Information on DARIAH network, research infrastructure, services and activities including Data Reuse Charter
- Information on Collections as Data & DH initiatives in Washington DC and surrounding area

Day 2-3: (Hands-on sessions in smaller groups)
- Hackathon /software carpentry like sessions
- Using digital collections for digital humanities, including LoC and other ‘collections as data’ along with DARIAH tools and services as well as US tools and services
Next Steps

✿ Potential date: June / July 2018
✿ Priority on setting date / securing rooms
✿ Regular Skype calls: next scheduled for 25 May (following the latest Hackathon at LoC)
Day before workshop: DH summit with open discussion and existential debates: What is DH? Is DH a separate discipline? How are DH tools and methods integrated into humanities research?

Workshop: focus on digital textual analysis, possible topics of interest:
- Google Books
- Comparison of DARIAH-platforms (Nodegoat, Histograph, Cosmotool) with Stanford Platform (Palladio) + discussion on infrastructure tools and sustainability/support
- Expansion of IIIF towards textual data
- Project Bamboo/DiRT (keynote: Quinn Dombrowski)
- ...
Day 1: Information on DARIAH network, research infrastructure, services and activities

Day 2: Information on DH initiatives in California and possible links to DARIAH

Day 3: Hands-on training sessions presenting DARIAH tools and services as well as CA tools and services
Maximum # participants = 50 - 75 people
- DARIAH keynotes
- Stanford keynotes
- CA keynotes (e.g.: Berkeley, LA, …)

Discussions & sessions will be filmed for future dissemination to a broader audience

Next Skype call: 2nd May
Organised around geohumanities theme - use of geospatial data, information, tools, services and know-how in arts and humanities research practices

Three day workshop

Day 1: Presentation of DARIAH services, tools and infrastructure (around 50-70 people)

Day 2: Presentation of services, tools and infrastructure in Australia and New Zealand (around 50-70 people)

Day 3: Hands on tools and training exchange (max. 30 people; possibly in parallel sessions depending on the venue)
Audience:

- Researchers,
- Data managers, librarians
- Computer scientists
- Universities
- Governmental organisations

Provisional date: March 2019
Audience:

- Researchers,
- Data managers, librarians
- Computer scientists
- Universities
- Governmental organisations

Provisional date: March 2019
ANDS will work with Australian Humanities groups to partner and nominate research leaders and speakers such as:

- Australasian Association for Digital Humanities
- Humanities Networked Infrastructure (HuNI)
- Australian National University – Centre for Digital Humanities Research
- Australian Academy of the Humanities
- Western Sydney University - Digital Humanities Research Group
- Trove – National Library of Australia

ANDS will try to find an event which will bring together Digital Humanities people anyway to link the DESIR workshop to.
Next steps

- ANDS will identify digital humanities partners in Australia to work with for the workshop
- Ghent CDH will identify potential DARIAH speakers
- On the basis of this information, the contents of the workshop will be set more concretely (i.e. potential speakers and topics, names of tools and services to be demonstrated in the hands on session)
DESIR kick-off meeting

Berlin, 24.04.2017

DESIR has received funding from the EU Horizon 2020 Research and Innovation Programme under Grant Agreement No. 731081
OVERVIEW OF THE WP3

- The main goal is to enlarge the DARIAH membership to include Czech Republic, Finland, Israel, Spain, Switzerland and the UK.
- Accession coordinators (and WP participants): Library of the Czech Academy of Sciences, University of Helsinki, University of Haifa, National Distance Education University, Swiss Institute of Bioinformatics, University of Glasgow and King's College London.
- Other WP participants: University of Warsaw, DARIAH, University of Göttingen, Ghent University.

DARIAH-EU
OBJECTIVES

- Organise an opening workshop to introduce DARIAH to the accession country coordinators
- Analyse related research infrastructures in accession countries in order to develop country-specific strategies and action plans
- Coordinate and monitor the DARIAH enlargement activities in accession candidate countries
- Support domestic public relations and marketing activities and events, as well as stakeholder dialogues
Task 3.1: Support the Organisation of the DESIR Kick-Off Event (M1-M6)

Task 3.2: Prepare Digital Humanities Research infrastructure Country Reports and Develop Specific Accession Strategy and Action Plans (M7-M30)

Task 3.3: Coordinate, Monitor and Support Enlargement (M10-M36)
D3.1 Develop a Country-Specific Strategy and Outline for Each Accession Process (M6)

D3.2 Regularly Monitor Country-Specific Progress in Enabling New DARIAH Membership (M6-M30)

D3.3 Report on Sustainability for DARIAH (M30)

D3.4 Final Report (M36)
WHAT HAVE WE DONE SO FAR?

- first virtual meetings
- face-to-face meeting this morning
- overview of the situation in the accession candidate countries
- starting to work on the first deliverable
Thank you!

jszprot@icm.edu.pl
DESIR kick-off meeting

Berlin, 24.04.2017

Jan Brase, Stefan Buddenbohm, Carsten Thiel (UGOE-SUB)

DESIR has received funding from the EU Horizon 2020 Research and Innovation Programme under Grant Agreement No. 731081
Objectives (2 slides)
Framing the work (5 slides)
Next steps (1 slide)
**WP4 OBJECTIVES**

- Ensure DARIAH’s long-term **sustainability** by technologically **enhancing** DARIAH’s research infrastructure and services

- Develop DARIAH’s profile in four new and innovative technology areas:
  - entity-based search and
  - scholarly content management, as well as
  - text analytic services and
  - visualisation

- **Coordination** of the overall **technological contribution** to DESIR
WP4 OBJECTIVES

What do we need in the beginning?
An overview on possible contributions and existing experience in the consortium regarding these subjects:
- entity-based search and
- scholarly content management, as well as
- text analytic services and
- visualisation

WP Meeting tomorrow
By far the WP with the largest resources.

Sustainability thought from a technological (=infrastructural) perspective.

Intensive cooperation with WP6, which will cover the „non-technological“ aspects of sustainability.

Who’s in it?
## WP4 FRAMING THE WORK

<table>
<thead>
<tr>
<th>Task</th>
<th>PM</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>T4.1 Preparation of Kick-Off Event</td>
<td>M1-2</td>
<td>Architecture overview for DARIAH, inventory of compatible systems operated by partners &gt; WP4 session tomorrow</td>
</tr>
<tr>
<td>T4.2 Gap Analysis</td>
<td>M3-12</td>
<td>Analysis of the current DARIAH infrastructure and deduction of a gap analysis taking in mind the partners' technology specialisations</td>
</tr>
<tr>
<td>T4.3 Conceptual Models</td>
<td>M13-18</td>
<td>Based on the gap analysis the partners will define conceptual models in cooperation with the DARIAH developers able to close the gaps</td>
</tr>
<tr>
<td>T4.4 Code Sprint Prep</td>
<td>M18-20</td>
<td>A code sprint ;-) (based on the conceptual models).</td>
</tr>
<tr>
<td>T4.5 Validation</td>
<td>M20</td>
<td>Validation and possibly adaption of the code sprint results to DARIAH's APIs and infrastructure</td>
</tr>
<tr>
<td>T4.6 Proof of Concept</td>
<td>M22-34</td>
<td>Test of DARIAH's infrastructure extensions in form of the new services; generic specifications for selected services; pilot implementations &gt; basically the implementation task for the preceding tasks</td>
</tr>
<tr>
<td>T4.7 Final Report</td>
<td>M34-36</td>
<td>Just the final report. ;-)</td>
</tr>
</tbody>
</table>
WP4 FRAMING THE WORK

<table>
<thead>
<tr>
<th>Deliverable Number</th>
<th>Deliverable Title</th>
<th>Lead beneficiary</th>
<th>Type</th>
<th>Dissemination level</th>
<th>Due Date (in months)</th>
</tr>
</thead>
<tbody>
<tr>
<td>D4.1</td>
<td>Gap Analysis of the DARIAH research infrastructure</td>
<td>2 - UGOE-SUB</td>
<td>Report</td>
<td>Public</td>
<td>12</td>
</tr>
<tr>
<td>D4.2</td>
<td>Conceptual models of integration of new services</td>
<td>2 - UGOE-SUB</td>
<td>Demonstrator</td>
<td>Confidential, only for members of the consortium (including the Commission Services)</td>
<td>18</td>
</tr>
<tr>
<td>D4.3</td>
<td>Workflow for new services</td>
<td>2 - UGOE-SUB</td>
<td>Demonstrator</td>
<td>Public</td>
<td>36</td>
</tr>
</tbody>
</table>

D4.1 : Gap Analysis of the DARIAH research infrastructure [12]
Individual analysis of the three technology partners based on the introduction, overview and inventory of the DARIAH research infrastructure provided by UGOE-SUB.

D4.2 : Conceptual models of integration of new services [18]
The models will be presented at the code sprint.

D4.3 : Workflow for new services [36]
Due at the end of the project, (with preliminary results to be presented at the final event), including proof of concepts and pilot implementations of at least three new services.

<table>
<thead>
<tr>
<th>Milestone number</th>
<th>Milestone title</th>
<th>Lead beneficiary</th>
<th>Due Date (in months)</th>
<th>Means of verification</th>
</tr>
</thead>
<tbody>
<tr>
<td>MS1</td>
<td>Project Start, Infrastructure and General Assembly established</td>
<td>1 - DARIAH</td>
<td>3</td>
<td>Communications infrastructures and General Assembly established</td>
</tr>
<tr>
<td>MS5</td>
<td>Code sprint</td>
<td>2 - UGOE-SUB</td>
<td>20</td>
<td>Code sprint took place</td>
</tr>
<tr>
<td>MS6</td>
<td>Prototype service implementation</td>
<td>2 - UGOE-SUB</td>
<td>36</td>
<td>New services implemented</td>
</tr>
</tbody>
</table>

Consult the DoW starting on page 17, WP4
## 1.3.5. WT5 Critical Implementation risks and mitigation actions

<table>
<thead>
<tr>
<th>Risk number</th>
<th>Description of risk</th>
<th>WP Number</th>
<th>Proposed risk-mitigation measures</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Decision-making in a large consortium, plus an expanding network of associated partners, may be difficult and ponderous.</td>
<td>WP1, WP2, WP3, WP4, WP5, WP6, WP7</td>
<td>The management structure as described in Section 3.2 with three tiers of involvement, is designed to mitigate this risk. However, it will take strong focus and assertiveness to support the full network of partners into continuous and well-structured participation.</td>
</tr>
<tr>
<td>2</td>
<td>Delays in detailed planning of key activities.</td>
<td>WP1</td>
<td>Communication between WPs is iterated in agile sense. Other interdependencies are predominantly within a WP or around well-defined milestones. This means that planning delays can be preemptively identified and localized.</td>
</tr>
<tr>
<td>3</td>
<td>The code sprint does not result in applications with a concrete potential for future value-added services</td>
<td>WP4</td>
<td>The code sprint is primarily an engagement device and more positive results can be expected during the third year.</td>
</tr>
<tr>
<td>4</td>
<td>Ability to recruit or re-deploy suitable staff quickly enough, especially given the recent trend of accelerated negotiation of projects</td>
<td>WP3, WP4, WP5, WP6, WP7</td>
<td>The partners have already identified key in-house expertise to start planning phases of the project.</td>
</tr>
<tr>
<td>5</td>
<td>Lack of common terminology and understanding between the technical partners and DARIAH leading to a reinforcement of discipline isolation and iso mentality.</td>
<td>WP4</td>
<td>A dedicated part of the WP4 and its organization is aimed at team-building and developing a sense of shared exploration, which is enhanced by the agile methodology.</td>
</tr>
<tr>
<td>6</td>
<td>Software does not fit user requirements and user requirements cannot (yet) be fulfilled.</td>
<td>WP4</td>
<td>Selection of software and tools is based on well-defined standards and experience from comparable research infrastructures for the humanities. If necessary, time/budget are available to include some extra software development.</td>
</tr>
<tr>
<td>7</td>
<td>Infrastructure building, testing and validating requires more iterative loops (= time)</td>
<td>WP3, WP4, WP5, WP6, WP7</td>
<td>Work with agile methods and required continuous scoping focus to keep developing functionalities at a balanced level.</td>
</tr>
<tr>
<td>8</td>
<td>Privacy and copyright legislation is an issue in digital humanities research</td>
<td>WP3, WP4, WP5, WP6, WP7</td>
<td>The consortium is well aware how to implement and observe necessary privacy and copyright requirements. WP1 seeks to work together with DARIAH ERIC to monitor relevant developments.</td>
</tr>
</tbody>
</table>

The collaboration in this project will need to be
Can be addressed by us by means of smooth and open communication and developing a common understanding of the work in the first project months.
WP4 NEXT STEPS

Workshop of WP4 partners tomorrowhere at the CMB from 9-12 AM.

Focussing on an architectural overview (already prepared by Carsten) AND an inventory of the partners‘ compatible systems, resources and experiences.

The results of the Tuesday session will form the substantial input for T4.2 Gap Analysis.
Work Package 5 - Robustness

DESIR kick-off meeting

Berlin, 24.04.2017

DESIR has received funding from the EU Horizon 2020 Research and Innovation Programme under Grant Agreement No. 731081
“The key objective of DESIR is to develop sustainability; not only by broadening the geographical and diversified community reach of DARIAH but also by augmenting its organizational structure.”
WP5 - OBJECTIVES

- Develop a detailed outline for the future expanded structure and governance of DARIAH;

- Develop a business plan and marketing strategies for the future sustainability of DARIAH;

- Determine which DARIAH services should be centrally provided or distributed;

- Initiate an integrated, centralized DARIAH helpdesk;

- Investigate optimal personnel skill-set
The Work Package runs until M24

Partners involved: DARIAH as lead beneficiary (18 PMs) UGOE (2 PMs)
WP5 – TASKS

Task: 5.1 Preparation for Kick-Off Event

Overview of its current structure and governance.

Task 5.2 Research Infrastructures Workshop

At least one workshop with other ESFRI research infrastructure networks and providers will be organized

1) Setting up a workshop with CESSDA and CLARIAH (sustaining software and services), TBA, expected in Autumn

2) Workshop with relevant ERICs and RIs involved (ERIC network meeting ?). Beginning of 2018, TBA.
WP5 – TASKS

- **Task: 5.3 Business Plan**
  Business plan and future marketing strategy will be developed

- **Task 5.4 Case Studies on Governance, Structure and Funding**
  Case studies of organizations, which experience similar challenges as DARIAH, will be carried out.

- **Task 5.5 Develop a centralized helpdesk**
  UGOE-SUB will develop a centralized help desk for DARIAH services across Europe. The DARIAH-EU Coordination Office will lead the implementation process.
WP5 – TASKS

❖ Task: 5.3 Business Plan

Business plan and future marketing strategy will be developed

❖ Task 5.4 Case Studies on Governance, Structure and Funding

Case studies of organizations, which experience similar challenges as DARIAH, will be carried out.

❖ Task 5.5 Develop a centralized helpdesk

UGOE-SUB will develop a centralized help desk for DARIAH services across Europe. The DARIAH-EU Coordination Office will lead the implementation process
WP5 – DELIVERABLES AND MILESTONES

❖ D5.1 Workshop with research infrastructure
   expected at M6 but probably delayed

❖ D5.2 Four best-practice case studies
   expected at M17

❖ D5.3 Report on business plan and marketing strategy
   expected at M24

❖ D5.4 Report on business plan and marketing strategy
   expected at M13
MS7 Centralised helpdesk
helpdesk implemented, M12

MS8 Business plan development
business plan available, M24
WP5 – NEXT STEPS

- Setting up dates and venues for workshops
- Start discussions and plans for the Helpdesk
DESIR has received funding from the EU Horizon 2020 Research and Innovation Programme under Grant Agreement No. 731081
Work package 6 will address the **sustainable development** of DARIAH through the key questions of **credibility and trust** in DARIAH’s activities.

**Participants:** FCSH-UNL, UGOE-SUB & DARIAH

This work package focuses on **three main objectives:**

- Measure trust in cross-disciplinary DARIAH communities and new core groups;
- Develop strategies to increase confidence in DARIAH’s services and infrastructure;
- Enlarge DARIAH by engaging new cross-disciplinary communities;
WP6 | TRUST

200 DARIAH’s RF/17 European countries/ 6 new members

Investigating:
- Credibility and Trust
- Gender and Diversity
- Equal opportunities/Open access/Open science

Early career researchers (MA and PhD students)

Academics with cross-disciplinary backgrounds and research interests

Academics without permanent institutional affiliations
An EXPERIMENTAL SURVEY will measure trust of three cross-disciplinary communities in:
i) the DARIAH network (organisations), ii) the DARIAH membership base (individuals) as well as iii) infrastructure and services (offer) in order to identify needs for action and further to enhance and enlarge the DARIAH portfolio.

Based on the survey analysis:

❖ A report about trust, gender and diversity and the role of Open Science and Open Access in DARIAH will be compiled → Recommendations and Strategies how to Increase Trust and Trustworthiness;
❖ New Cross Disciplinary Communities will be identified and targeted;
IMPORTANT DATES:

SURVEY – Measuring Trust and Diversity
- Testing phase - April 2017
- Data collection - May 2017 / November 2017
- Data analysis preparation - Start October 2017

Develop Recommendations and Strategies on how to Increase Trust and Trustworthiness & Identify and Target New Cross Disciplinary Communities
- December 2017 / January 2019
DESIR kick-off meeting

Berlin, 24.04.2017

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WP7 TRAINING AND EDUCATION

- Maintain and expand services of the DARIAH Virtual Competency Centre Research and Education Liaison and all other relevant teaching activities

- Assess future scholar’s skills in using the DARIAH research infrastructure, tools and services

- Conduct RI research method training measures, including workshops and a DARIAH summer school
BROADER CONTEXT

VCC2
#dariahTeach
PARTHENOS, HaS etc.
Strategic Action Plan DARIAH 2020
Implement a systematic approach to capturing DARIAH events (workshops, summer schools etc.) for future reuse through the DARIAH training channels by new audiences.

Consolidate a suite of training materials developed through the various DARIAH projects and initiatives and promote them to users within the DARIAH ecosystems and more broadly.
DELIVERABLES

❖ D7.2 Report about Skills Base across Existing and New DARIAH Communities (M10)
❖ D7.3 Training Materials for a Variety of DARIAH Tools and Services (M 16): assess, revise and develop new materials
D7.3 Training Measures, including Workshops in Accession Candidate Countries and a DARIAH Summer School (M 28).

D7.4 Advocacy Report (M36): including DARIAH training modules into structured PhD courses and university curricula
WP7 TRAINING AND EDUCATION

- Thank you
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